

# INVESTING IN VANCOUVER ISLAND LIFESTYLE COMMUNITIES

All Island Equity Real Estate Investment Trust ('All Island REIT') is uniquely positioned to empower lifestyle freedom through strategic investments in Vancouver Island's vibrant real estate market. Focused on investing in high-quality residential and commercial assets within desirable lifestyle communities on Vancouver Island. All Island REIT aims to deliver stable quarterly distributions and capital appreciation by acquiring centrally located assets with below-market rents, low capital expenditures, and long-term development potential.

## FUND DETAILS \*\*

**REIT Manager:** AIE Management Inc.

**Investment Type:** Mutual Fund Trust

**Inception Date:** May 2017

**AUM:** \$291M<sup>§</sup>

**Equity value:** \$138M<sup>§</sup>

**LTV:** 52.59%<sup>§</sup>

**WA Interest Rate:** 3.31%<sup>§</sup>

**Unit Price:** \$18.35

**Distributions Yield per Unit:** 3.5%<sup>i</sup>

**Minimum Investment Size:** \$10,000

**Redemptions:** Monthly

**Targeted Annual Net Return:** 8-12%

**Third Party Appraisals:** Annual

**Auditor:** MNP LLP

**Governance:** Majority Independent Board

**Management fee:** 0.50% of GAV<sup>i</sup>

**Fundserv:** RBS5100/5110 (A), RBS5101/5111 (F)

**Plan Eligibility:** RRSP, TFSA, RESP, RRIF, LIRA

## WHY INVEST WITH US

01

**Passive and attainable**  
ownership of **exclusive**  
multi-family real estate  
on Vancouver Island

02

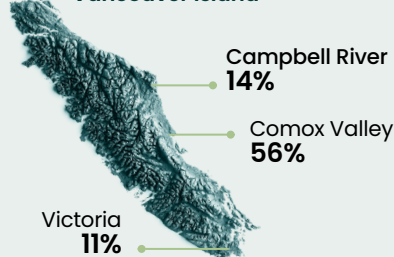
**Tax-efficient**  
**distributions**  
(Typically 100%  
Return of Capital)

03

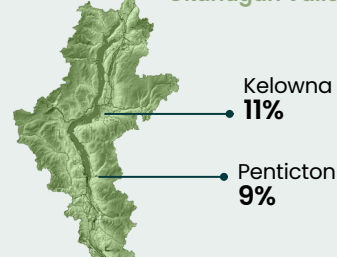
**Stable pricing**  
**with low volatility**  
returns, unlike  
public REITs

## PORTFOLIO (ASSET VALUE)

### Vancouver Island



### Okanagan Valley



## PORTFOLIO TYPE

Leasehold  
4

Residential  
36

Commercial  
6

**46**  
**Total**

## PORTFOLIO STATISTICS

**4.45%**

Weighted  
Average  
Cap Rate

**1,041**

Units  
(Doors)

**97%**

Weighted  
Average  
Occupancy

**\$1,386**

Average  
Rent per Unit

**\$1.60**

Average Rent  
per Square  
Foot

<sup>\*\*</sup> Refer to the Offering Memorandum for full details.

<sup>§</sup> As at June 30, 2025 (unaudited)

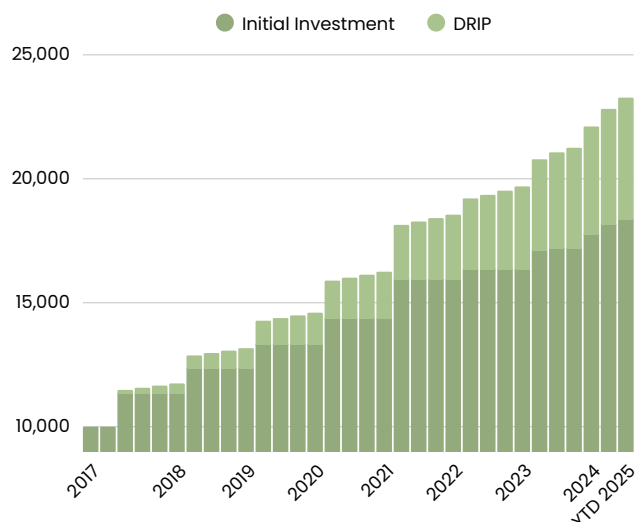
<sup>i</sup> Per annum, payable quarterly

Annual calendar returns (%)						Unit Class	Net trailing returns (%)					
9.76	10.21	13.00	5.08	11.08	4.75	← Class A DRIP →	4.75	9.41	7.32	9.01	9.94	
2020	2021	2022	2023	2024	YTD 2025	← Timeline →	YTD	1 Year	3 Year	5 Year	Since Inception	
10.83	11.29	14.11	6.10	12.14	5.27	← Class F DRIP →	5.27	10.50	8.39	10.10	10.95	

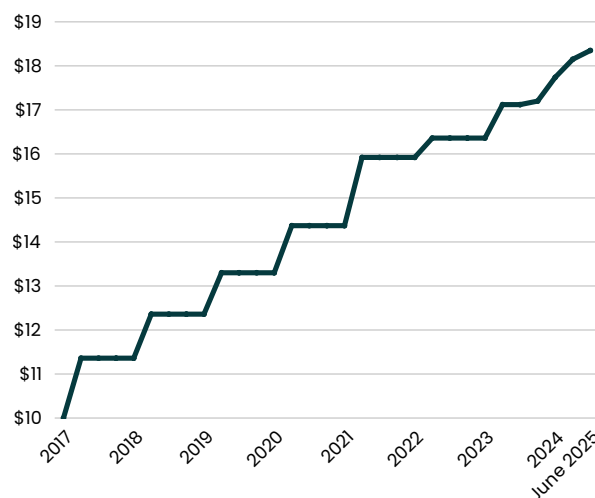
Note: Figures shown are past results and are not indicative of future results; Current and future results may be lower or higher than those shown. Figures presented are as at June 30, 2025

## PERFORMANCE HISTORY

Growth of \$10,000 since inception (Class F DRIP)



## Unit price growth since inception



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Although forward-looking statements are based upon what management believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove accurate, as actual results and future events may differ materially. Management undertakes no obligation to update any such forward-looking statements if circumstances or management's estimates or opinions should change, except as required by applicable securities laws.

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Assets under management ("AUM") represents total assets. Loan to Value ("LTV") and Weighted Average Interest Rate ("WA Interest Rate") have been calculated based on the unaudited financial statements as at June 30, 2025.

The Asset Management Fee is .50% of Gross Asset Value ("GAV") see Offering Memorandum for additional details on Management Fees.

## ADDITIONAL INFORMATION

**Investor Relations**  
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